



XTO Energy Inc.
810 Houston Street
Fort Worth, TX 76102-6298
(817) 870-2800
(817) 885-2224 Fax

Shelby Co, TX

November 6, 2014

Bureau of Land Management
Attn: Gloria Baca
PO Box 27115
Santa Fe, NM 87502-0115

RE: Expression of Interest – Competitive Lease
Cyrena McCreary Survey, A-457
Shelby County, Texas

Dear Ms. Baca:

Attached is XTO Energy Inc.'s Offer to Lease for Oil and Gas for a certain 95.00 tract of property in Shelby County, TX. Below is the legal description of the property:

All that certain tract or parcel of land lying and being in Shelby County, Texas, on the waters of Bayou Siep, a tributary of Sabine River, embracing in part the Cyrena McCreary patented Survey, A-457, dated August 11, 1848. Tract S-1-XI was acquired from Pickering Lumber Company by deed dated 2/8/1937 and recorded in Volume 186, Page 297 et seq., Deed Records, Shelby County, Texas, and contains 95.00 acres, more or less.

If any questions should arise, please contact me at your convenience.

Phone (W): 817-885-3577
Phone (C): 682-215-8159
Email: william_vertin@xtoenergy.com

Sincerely,

A handwritten signature in blue ink, appearing to read "Bill Vertin".

Bill Vertin
XTO Energy Inc.